An agile platform for financial insight and reporting

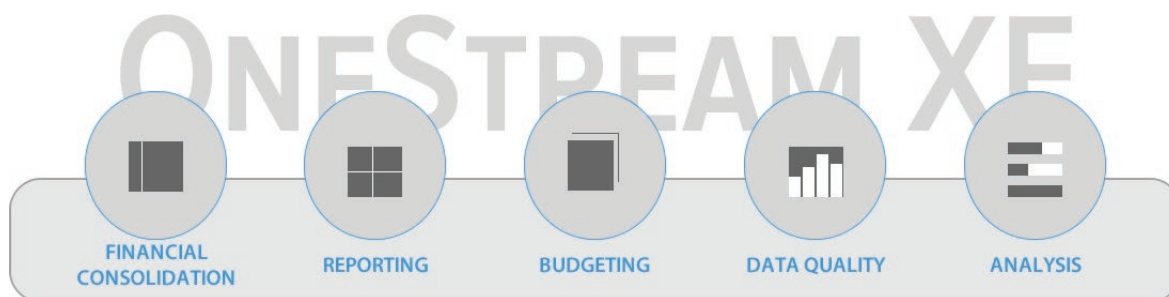**OneStream**
GET BACK TO BUSINESS

What's the problem with multiple products and applications?

The current status quo for software companies requires separate products, modules, applications or instances to address Corporate Performance Management (CPM) for financial reporting and analytics. The burden is left with the customer to build, integrate and maintain all of these separate components. This disparate strategy is complex, risky, costly and ultimately unsustainable resulting in:

- Product and module silos
- Increased integration risk
- Lengthy and expensive implementations
- More time spent on system mechanics than analytics
- Software upgrade and infrastructure paralysis
- Multiple learning curves

Delivering more financial solutions with no additional IT complexity

FINANCIAL CONSOLIDATION   REPORTING   BUDGETING   DATA QUALITY   ANALYSIS

Get back to business with OneStream Software

How quickly can your company adapt to changes such as acquisitions and divestures, reporting structures or new planning requirements? By offering one platform and one model for all financial CPM solutions, OneStream XF (Extensible Finance) aligns to your business needs and lets you handle changes more quickly and easily. By offering more flexibility in a unified platform, we dramatically lower your cost of ownership.

OneStream XF is a Unified Financial Platform for data quality, consolidation and reporting, budgeting, forecasting, and analytics as well as a full spectrum of specialty solutions. OneStream XF delivers strict corporate controls along with business unit operational and analytical independence.

Intelligent, powerful consolidation engine
Built upon twenty years of creating industry leading solutions, our advanced consolidation and reporting platform delivers a complete solution for the most complex organizations. OneStream supports strict compliance requirements with comprehensive audit controls on data, metadata and processes.

Budgeting, forecasting and specialty planning solutions
OneStream offers a complete spectrum of planning solutions in one application. All data and metadata live together in OneStream XF for instant actual to budget analysis.

Guided workflows for data quality
Guided, end-user tasks simplify processes allowing users to focus on data quality and results instead of system mechanics. Your data simply has to be right.

In-solution reporting and guided analytics
Guided Analytics empowers business users and delivers the right analytics at the right time. OneStream eliminates the need to manage multiple reporting silos and report definitions. OneStream delivers a unified reporting experience with in-solution reporting. A single report definition can be leveraged by grids, report books, web forms, interactive dashboards and Excel®.

XF Office Integrator
OneStream data is immediately updated and refreshed via our XF Office Integrator for Word®, PowerPoint® and Excel. We offer countless possibilities to combine OneStream reports, charts and data in an integrated Microsoft Office delivery experience without the need for an add-in for Word and PowerPoint.

The OneStream Fish Market
The Fish Market is a customer self-serve solution center containing full functioning solutions, such as our Close Manager or other financial planning software solutions like capex planning or people planning. All Fish Market Solutions can be downloaded and quickly deployed into your existing application with no added complexity.

The technology advantage

Virtualization friendly
Architected from day one to leverage virtualization and in-memory processing.
OneStream's 64-bit in-memory processing, powerful multi-threading and stateless server technology allow us to fully exploit multi-core servers and virtualization to optimize performance and reliability. The simple 100% Microsoft technology stack offers the easiest platform to own and maintain. With four hour installations and two hour upgrades, OneStream XF reduces IT complexity and cost of ownership.

OneStream XF Cloud
Built to optimize the "cloud" and compute on demand processing.
OneStream offers the cloud "your way" with on-premise, hosted private Infrastructure as a Service (IaaS) or our XF Cloud, powered by Microsoft Azure's® Platform as a Service (PaaS).

Reliable

- 99.95% Uptime
- Server redundancy
- OneStream certified environments
- Performance tuned to your specifications
- Guaranteed resources
- You own your data

Scalable

- 64-bit, in-memory application
- Zero latency memory synchronization
- Stateless server technology
- Multicore optimized
- Ability to scale out and up
- Resize environment in minutes

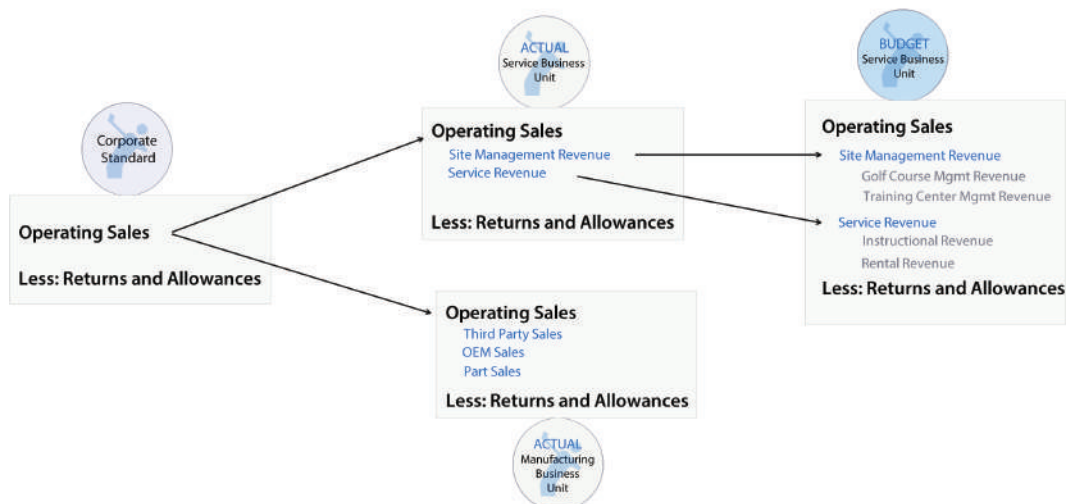### Extensibility makes the difference
OneStream XF's extensibility allows multiple solutions to live in one application.
Extensibility in OneStream applies everywhere including integration, reporting, dimensions, cubes, workflows and workspaces. Each solution can leverage extensible integration, data blending and reporting to deliver the most comprehensive platform to solve business problems without adding any technical complexity for finance.

- Easily deploy additional collections and analysis with a consistent and governing workflow
- Never compromise between corporate requirements and business unit operational independence
- Extensibility enables a unified platform, reduces risk and dramatically lowers the cost of ownership

Extensible Dimensionality®, Cubes and Workflows
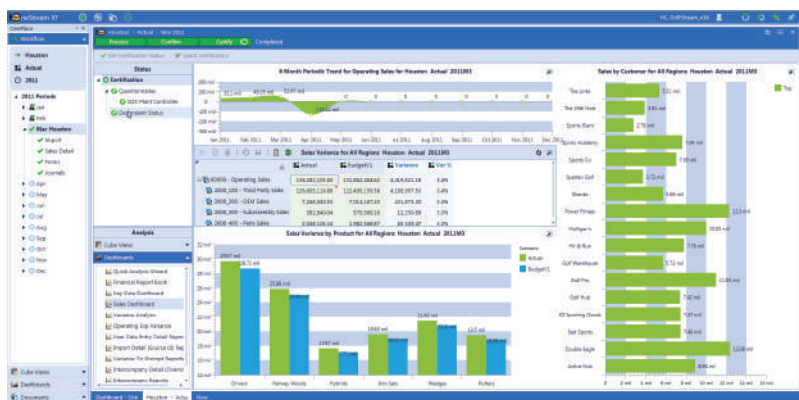
Data quality for confidence and compliance

Your financial reporting and budgeting simply has to be right.
OneStream XF employs guided workflows, validations and flexible mapping to deliver data quality confidence for all collections and analysis. These often overlooked capabilities can be the difference between success and failure. Our advanced integrators allows us to connect directly to source systems such as SAP® and Oracle®. Our powerful XF Data Blending allows us to integrate and combine transactional and analytic data for the most efficient analytical design combined with the detailed drill down and drill back needed for more in-depth analysis.

Powerful financial consolidation and reporting

OneStream XF reduces internal control risk and delivers confidence in external and management reporting.
Our consolidation functionality delivers high performing and true statutory compliant consolidation with multicurrency, partial ownership, journals, allocations, multi-GAAP reporting and exchange rate nominalization. With the most advanced audit trail, drill down and drill back capabilities of any system, OneStream XF offers 100% transparency and controls.

Consolidation standard functionality includes:
• Close management
• Immediate error identification and resolution
• Flow dimension for cash flow and advanced currency translation
• Origin dimension for better audit control
• More advanced annotation functionality

Flexible budgeting, forecasting and planning

OneStream XF's extensibility enables corporate standardization along with business unit operational relevance.
Extensible Dimensionality enables corporate to standardize while offering business units the ability to budget, forecast, and model at relevant and unique levels of detail – all in one application. Extensibility protects the sanctity of actuals when budget metadata is updated or changed. Because OneStream is unified for both consolidation and planning, Intercompany is available out-of-the-box regardless of the scenario – actual or plan. Since all data lives together in one application, seeding budgets and forecasts is automated.
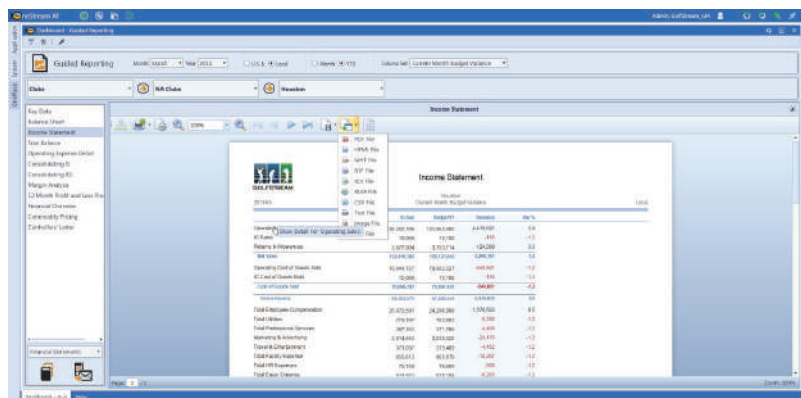
Leverage the full functionality, flexibility, and familiarity of Excel for budget collections without sacrificing corporate standards. Specialty solutions are available free of charge for people planning, capex planning and thing planning.

In-solution reporting delivers a single lens for finance

OneStream XF provides a full spectrum of reporting tools for every user type.
Our unified platform means reports, dashboards and Excel Analysis are easier to build and maintain. Report definitions are built once and re-used in production reports, Excel, dashboards, grids and forms. Our reporting is low maintenance and flexes as metadata changes.
Our XF Office Integrator delivers true Microsoft Office integration to Word, PowerPoint and Excel.   With OneStream, reports will auto update from month to month with simple, end-user drop down selections.

- XF Guided Reporting mixes and matches pre-built rows and columns for infinite reporting combinations
- XF Quick Views offer easy Excel ad-hoc drag, drop and pivot analysis
- Interactive Dashboards are authored in the solution by Finance users
- Leverage familiar Excel retrieve
- Integrate XF data and reports to combine multiple documents such as a 10k or PowerPoint templates

Lower total cost of ownership

OneStream XF has no additional modules, applications or instances to build and maintain separately.
Our unified and simplified solution shortens the learning curve and reduces maintenance burdens while enabling easier and faster installations and upgrades. Other vendors claim "unification," however, the reality is that they offer multiple products, modules or applications. OneStream is truly one application that completely eliminates the need to move, validate and reconcile data across products, applications or modules.

- 100% Microsoft technology stack simplifies infrastructure, installation and maintenance
- One, simple license model with NO additional products or modules
- Approximately 4 hour software installations and 2 hour upgrades
- Save weeks on installation and technical consulting fees
- OneStream's Fish Market, like an app store, lets customers download and import prebuilt solutions, templates and workspaces in seconds

Your success is the only option

OneStream Software is driven by a corporate culture and mission statement that every customer must be a reference and success.
By delivering product reliability along with fanatical customer service and support, we lower your risk and ensure your success.
It's time to get back to business!

North America Headquarters
362 South Street
Rochester, MI 48307-2240

North American Sales Office
3400 Peachtree Road NE
Suite 710
Atlanta, GA 30326

Development Office
50 Housatonic Ave
Stratford, CT 06615

EMEA Head Office
Obergrundstrasse 61
CH-6003 Luzern
Switzerland

Call US: + 1.248.650.1430 or US Toll Free: 1.844.633.3474
Call EMEA: +41 78 838 19 95
www.onestreamsoftware.com
info@onestreamsoftware.com